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有關
KBC Financial Products International Ltd.
(在開曼群島註冊成立的有限責任公司)

所發行

由

比利時聯合銀行
(在比利時註冊成立的有限責任公司)

無條件及不可撤回地擔保的
上市結構性產品的公佈

保薦人／經辦人
KBC Financial Products Hong Kong Limited

本公司最終控股公司 KBC Group NV 於二零一零年七月五日宣佈，該公司已訂立初步協議向大和資本市場 (在日本註冊為大和証券資本市場株式會社) (「大和」) 出售 KBC Financial Products Group 內若干資產及實體。根據該初步協議，發行人並非建議出售的公司，並將仍為 KBC Group NV 的全資附屬公司 (附註 1)。

儘管有該初步協議及建議出售，本公司擬繼續發行在聯交所上市的結構性產品（「**上市結構性產品**」），上市結構性產品將由 KBC Bank NV（比利時聯合銀行）擔保，而 KBC Financial Products Hong Kong Limited 將繼續擔任保薦人。同時，比聯証券香港有限公司作為本公司委任的現有流通量提供者，將繼續按照有關基本上市文件及補充上市文件為上市結構性產品提供流通量。

比利時聯合銀行將繼續就其作為其中一方或涉及的交易及計劃履行有關責任，包括（但不限於）根據比利時聯合銀行就上市結構性產品提供之擔保（「**擔保**」）的所有責任（「**擔保責任**」）。比利時聯合銀行將繼續根據擔保的條款履行擔保責任，直至所有未完結的上市結構性產品屆滿，以及其屆滿時應支付或交付的有關款項或資產已全數支付或交付為止，並會向 KBC Financial Products Group 內的集團公司提供財務及其他支援，以助其履行有關責任。

承董事會命
KBC Financial Products International Ltd.
二零一零年七月五日

附註 1: KBC Group NV 及大和於二零一零年七月五日之聯合公佈

https://multimediafiles.kbcgroup.eu/ng/published/KBCCOM/PDF/COM_RVG_pdf_pb_KBC_Groups_Global_Convertible_Bond_and_Asian_Equity_Derivatives_businesses_EN.pdf

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the structured products described below.

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Announcement relating to Listed Structured Products

issued by

KBC Financial Products International Ltd.

(Incorporated with limited liability in the Cayman Islands)

unconditionally and irrevocably guaranteed by

KBC Bank NV

(Incorporated with limited liability in Belgium)

Sponsor/Manager

KBC Financial Products Hong Kong Limited

KBC Group NV, our ultimate holding company, announced on 5 July 2010 that they had entered into a preliminary agreement to dispose of certain assets and entity within KBC Financial Products Group to Daiwa Capital Markets (registered name in Japan is Daiwa Securities Capital Markets Co. Ltd.) (“DCM”) (Note 1). Based on such preliminary agreement, the Issuer is not to be a subject of the proposed disposal and is to remain as a wholly owned subsidiary of KBC Group NV.

Notwithstanding such preliminary agreement and the proposed disposal, we intend to continue to issue structured products listed on the Stock Exchange (the “**listed structured products**”) which will be guaranteed by KBC Bank NV and in respect of which KBC Financial Products Hong Kong Limited will continue to act as the sponsor. In the meantime, KBC Financial Products Trading Hong Kong Limited, as the current liquidity provider appointed by us, will continue to provide liquidity in the listed structured products in accordance with the relevant base listing documents and the supplementary listing documents.

KBC Bank NV will continue to honour its obligations in connection with transactions and programmes to which KBC Bank NV is a party or in which it is involved. These include, but are not limited to, all obligations (the “**guarantee obligations**”) under the guarantee (the “**guarantee**”) provided by KBC Bank NV in respect of the listed structured products. KBC Bank NV will continue to honour the guarantee obligations pursuant to the terms of the guarantee until all of the outstanding listed structured products expire and the relevant amounts or assets due for payment or delivery on such expiry are fully settled, and provide its group companies within the KBC Financial Products Group with the financial and other support to enable them to meet their respective obligations.

By Order of the Board
KBC Financial Products International Ltd.
5 July 2010

Note 1: The Joint Press Release issued by KBC Group NV and DCM on 5 July 2010

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